

# IRA CLUB

## WHICH RETIREMENT ACCOUNT IS RIGHT FOR ME?

FEATURE	CUSTODIAL TRAD & ROTH IRA	CUSTODIAL SEP IRA	CUSTODIAL SOLO 401(K)	CHECKBOOK LLC IRA	SOLO 401(K) WITH CHECKBOOK
<b>Best suited for</b>	Most investors interested in SDIRAs	Self-employed investors	Self-employed investors with 0 employees	Lien investors and flippers	Self-employed investors wanting more control
<b>Annual membership</b>	<b>\$195*</b> <i>annual membership</i>	<b>\$195*</b> <i>annual membership</i>	<b>\$395*</b> <i>annual membership</i>	<b>\$325*</b> <i>annual LLC holding</i>	<b>\$395*</b> <i>annual membership</i>
<b>Maximum contribution limit</b>	\$7,000 (<50) \$8,000 (50+)	25% of net income up to \$70k	\$70k - \$81,250 <i>dependent on age</i>	Dependent on IRA type	\$70k - \$81,250 <i>dependent on age</i>
<b>Checkbook control</b>				✓	✓
<b>Dedicated bank account</b>				✓	✓
<b>Provides asset protection</b>	✓	✓	✓	✓	✓
<b>Holds alternative assets</b>	✓	✓	✓	✓	✓
<b>Ability for loans</b>			✓		✓
<b>UDFI exemption</b>			✓		✓
<b>Document maintenance</b>	IRA Club	IRA Club	IRA Club	Account holder or hired attorney	Account holder or hired attorney
<b>Prohibited transaction analysis</b>	IRA Club	IRA Club	IRA Club	Account holder or hired attorney	Account holder or hired attorney
<b>IRS reporting</b>	IRA Club	IRA Club	IRA Club	Account holder or hired attorney	Account holder or hired attorney

\*Additional one-time and transactional fees might apply on top of annual membership. See corresponding fee schedule for all fees.

All retirement accounts are subject to follow the prohibited transaction & disqualified persons rules of IRC Sec. 4975. Account holders of any account with checkbook control ability are solely responsible for IRS and DOL compliance., including account maintenance & documents.