Six Investable Sectors

America 2030 invests in six sectors at the foundation of U.S. resilience and sovereignty: Defense, Energy, AI Infrastructure, Robotics, Critical Minerals, and Space.

Four megatrends drive demand across these sectors

NATO Spending Surge. Allied defense budgets are at multi-decade highs, with the NATO 2% commitment moving toward 3.5% and a sustained shift in procurement toward autonomous systems and next-generation platforms.

Western Industrial Renaissance. CHIPS Act, Inflation Reduction Act, and export controls are reshoring critical supply chains. Capital is flowing back to U.S. and allied manufacturing, energy, and minerals processing for the first time in a generation.

AI Infrastructure Buildout. The largest capital formation cycle of this generation. The race to build the power, cooling, networking, and compute capacity that AI demands is reshaping every adjacent sector, from semiconductors to nuclear energy to electrical grid modernization.

Physical AI. Robotics is crossing the price threshold for industrial and consumer deployment. Autonomy is moving from labs and pilot programs into factories, warehouses, vehicles, and homes.

The six sectors

Defense

We invest in U.S. and allied defense companies building autonomous systems, next-generation munitions, counter-UAS platforms, and the software fabric that ties them together. The traditional primes are slow and expensive; a generation

of new entrants is winning on speed, cost, and software-defined platforms. We back the ones with revenue, contracts, and a clear path to scale.

Energy

We invest in the energy systems that the next decade actually requires: advanced nuclear, small modular reactors, grid-scale storage, and the firm power that AI data centers demand. The energy transition has stopped being primarily about renewables and is now about reliability, density, and sovereignty. We focus on companies that can deliver gigawatts, not narratives.

AI Infrastructure

We invest in the picks-and-shovels of the AI buildout: photonic interconnects, custom silicon, energy-intensive compute infrastructure, and sovereign-compute platforms. The application layer is crowded and commoditizing fast; the infrastructure layer is undercapitalized relative to the demand it has to meet. We position where the durable margins sit.

Robotics

We invest where physical AI meets industrial deployment: autonomous trucking, subsea systems, defense platforms, and humanoid robotics for factories and homes. The price-performance curve has finally crossed the line where robots make economic sense outside research labs. We back the platforms with shipping product, real customers, and a defensible position in their physical environment.

Critical Minerals

We invest in the minerals and materials that the U.S. industrial base depends on and currently does not control: rare earths, lithium, cobalt, copper, uranium, and the recycling and refining infrastructure to keep them in domestic supply. China dominates today; reshoring this layer is a national-security imperative with decade-long economic upside. We back the companies building U.S. and allied capacity at scale.

Space

We invest in the commercial layer of space that has emerged in the last five years: satellite-as-a-service platforms, in-space manufacturing, ISR

constellations, and dual-use national-security missions. The cost of getting to orbit has collapsed; the businesses built on top of that collapse are still early. We focus on infrastructure and recurring revenue, not single-launch bets.