

Did You Know?

Since 1974, retirement accounts have had the ability to invest in alternatives. A classic brokerage firm IRA typically limits your options to publicly traded stocks, bonds, and mutual funds. With a Self-Directed IRA, owners can invest in non-traditional assets that they understand. If you have purchased any type of real estate, then you are already familiar with this type of transaction. IRA Club provides administrative services to clients who seek to diversify their portfolio with passive investments like real estate and many others.

The Process

- 1 Establish a Self-Directed IRA account.
- 2 Fund the account:
 - * Transfer from current IRA
 - * Transfer from previous employer plan such as a 401k, 403b, 457, or TSP
 - * Make a personal contribution
- 3 Find the investment and perform due diligence.
- 4 Work with our investment team.
- 5 Funds will transfer from your IRA to, typically, a title company.
- 6 Your IRA will collect the profits, rental income, and funds from the sale of the property.

A real estate IRA is a Self-Directed retirement account (Traditional, Roth, SEP, SIMPLE) that you can use to hold real estate as an investment. Your IRA can buy investment properties such as:



Single Family Homes



Multi Family Homes



Commercial Property



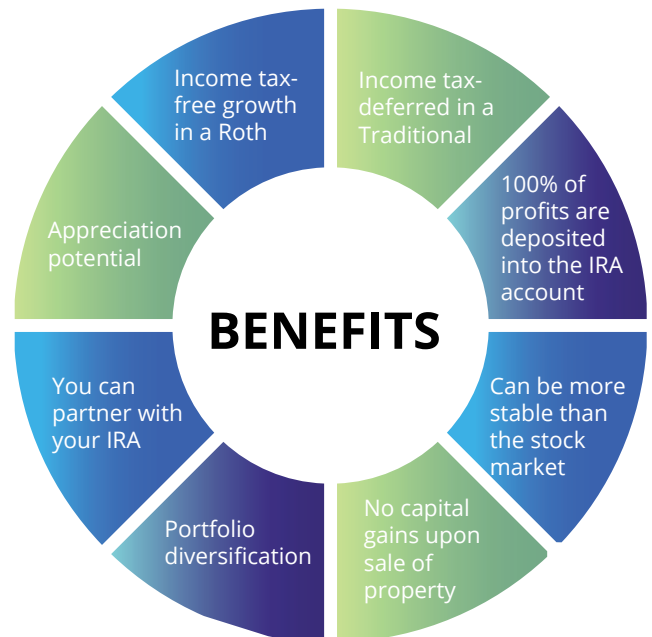
Vacant Land



Fix & Flips



Mobile/Modular Homes



IRA CLUB

1

Mark opened a Self-Directed IRA in 2018 and transferred \$275,000 from his IRA at a classic brokerage firm.

2

He then purchased 3 single family homes: 2 in Indiana and 1 in North Carolina. The average purchase price was \$72,321.

3

He hired a property management company that takes care of the day-to-day tenant issues, maintenance, and rent collection.

4

After expenses and a real estate management fee, on average, the IRA collects \$800 of rent per month, per home.

5

Mark's IRA is collecting an average of \$2,400 income tax-deferred every month.

"We moved our Roth IRAs to IRA Club and have taken back control of our retirement funds. Very knowledgeable staff and they have been very accessible whenever we've needed them.

—Mark E.

IRA Club offers no investments, products, or planning services. Therefore, please consult your attorney, tax professional, financial planner, and any other qualified person before making any investments.

