

Employer Fee Schedule

Employer Membership (yearly)	\$750
Per employee/participant (monthly)	\$8

Employee Fee Schedule for A.I. Investing

iFlip (see chart)

Base	Premium	Executive	Executive Plus	
Smartfolio Investment up to \$10,000*	Smartfolio Investment up to \$25,000	Smartfolio Investment up to \$50,000	Smartfolio Investment up to \$100,000	Smartfolio investment over \$100,000
\$7 / month	\$17 / month	\$47 / month	\$97 / month	\$147 / month
\$77 / year	\$187 / year	\$517 / year	\$1,067 / year	\$1,617 / year

Employee Schedule for Alternative Investments

Per Asset Holding	\$135		
Real Estate & Cryptocurrency Holding	\$175		
Transaction Processing:	Banking:		
Buy/Sell/Transfer Holding <i>Includes check</i>	\$75	Recurring Distribution via ACH	\$5
Buy/Sell/Transfer Real Estate Holding <i>Includes check</i>	\$125	Withdrawal via Check Incoming/ Outgoing Wire Void Check/Stop Payment	\$15 \$25/\$35 \$35
Earnest Money Deposit <i>Includes check</i>	\$75	Miscellaneous:	\$75
Leveraged Real Estate	\$225	FedEx Overnight	\$50
Buy/Sell/Rush Service Next Day Buy/Sell/	\$175	Promissory Note Extension	\$25
Rush Service Same Day	\$275	Cash Roth Conversion	\$50
		Holding Roth Conversion	\$75
		Real Estate Roth Conversion	\$100/hr
		Nontraditional Administration Service	

Annual Membership Includes:

- * Complete set of plan documents (all plan documents have earned a favorable opinion letter) Administration and record keeping
- * Unlimited assistance from a Solo 401(k) Prime professional
- * Your plan's annual IRS filings (including Form 5500 and 1099R)
- * Ongoing DOL required updates to plan documents (to address IRS and DOL required plan amendments)
- * Plan participant rollovers and contributions are immediately invested into their iFlip SmartFolios with no custodial minimum balance requirement.
- * Minimum starting balance of \$500.00 required for each SmartFolio selected. Plan participants can start with one SmartFolio and build from there.
- * iFlip Account Maintenance Fees are withdrawn from participant accounts on a monthly basis.