

Proxy Capital Advisors

Fund Services

Program for Fund Partners



■ Dear Fund Partner

Our commitment extends to robust compliance management, overseeing project activity reviews, producing semi-annual reports, monitoring audit trail evidence, and ensuring accounting and tax compliance. With a dedicated focus on regulatory compliance, fund administration services, and meticulous record-keeping, we are well-positioned to maximize returns and minimize risks for our investors.



■ Our Core Services



Fund Blueprint and Roadmap

Proxy Capital Partners Fund Services offers comprehensive Private Equity Consulting, specializing in the creation of investor-ready structures for private placements. The services include deal structuring, coordination of legal documents, and compliance protocols, covering marketing, communications, sales, compensation, and standard operating procedures. The firm also provides expertise in investor management, guiding clients on onboarding processes and communication strategies.



Fund Architecture and Financial Modeling

Proxy Capital Partners Fund Services excels in comprehensive Fund Administration, providing seamless onboarding for both funds and investors, whether unregistered or registered (Reg D or Reg S). The firm navigates clients through marketing and Broker-Dealer platform integration, simplifying registration and due diligence processes. With a focus on meticulous Fund and Portfolio Accounting, Proxy ensures accurate record-keeping, project workflows, and in-depth escrow and drawdown account reviews.



SEC and Compliance Oversight

The firm emphasizes verification and reporting, maintaining compliance with controls, implementing online investor portals, and offering real-time drawdown reporting. Proxy Capital Partners is a trusted partner committed to optimizing fund processes and ensuring transparent, efficient operations.



Fund Monitoring, Administration, and Client Services

Proxy's Fund Administration team provided seamless onboarding for both funds and investors, whether unregistered or registered (Reg D or Reg S). The firm navigates clients through marketing and Broker-Dealer platform integration, simplifying registration and due diligence processes. With a focus on meticulous Fund and Portfolio Accounting, Proxy ensures accurate record-keeping, project workflows, and in-depth escrow and drawdown account reviews at all times.

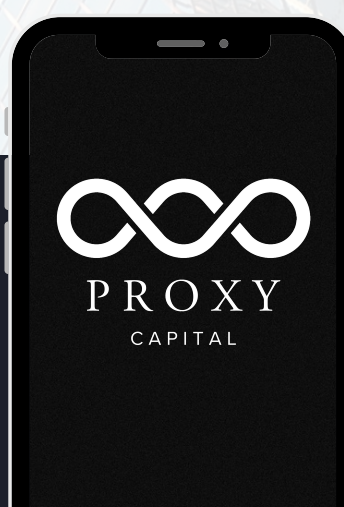
■ Why Choose Proxy?

Some key reasons why businesses choose to work with Proxy to assist with their fund objectives:

- ❖ **Branding is 100% aligned with your core business**
- ❖ **Substantial cost reduction oversight & consultation**
- ❖ **No traditional staffing needed for investor relations**
- ❖ **Flexible service models create easy business synergies**
- ❖ **Internationally capable – allows unparalleled client reach**
- ❖ **All KYC, AML and compliance oversight are done by Proxy**
- ❖ **Training Program to support your in-house and affiliate partners**
- ❖ **Best in breed technology integrations and a paper-free business**
- ❖ **Our complete onboarding and SEC approval process in less than a month**
- ❖ **“Fiduciaries for hire” for partners who do not want own in-house advisors**
- ❖ **No in-house license requirements to legally share in RIA revenue, if desired***
- ❖ **Your website. Your branding. Your customer journey. You control your destiny.**
- ❖ **Proxy’s proprietary blockchain ledger integrations for full transparency and access**
- ❖ **In house cash management investment strategies, powered by Proxy’s RIA partner**
- ❖ **Strong correlation to all other financial service business lines both nationally and internationally**



*Revenue sharing is only permissible under specific State and Federal regulation for specific services offered. Proxy is not responsible for changes in regulatory order. Proxy will act to the best of its ability to inform the Solicitor on regulatory changes and general regulations applicable to the program.



COST CHART

SERVICE	INCLUDED	FEE
<p>Fund Blueprint and Roadmap</p>	<ul style="list-style-type: none"> • Complete a professional outline of your fund infrastructure including necessary interconnectivity and SOPs • Roadmap to market for the Fund of funds as well as how to connect each member fund • Anticipated pricing schedule and roadblock milestones to forecast future fund needs 	<p>\$20,000 (one-time fee)</p>
<p>Fund Architecture and Financial Modeling</p>	<ul style="list-style-type: none"> • Completely executed roadmap, delivered to blueprint specifications, including the management of all interested parties necessary to bring the fund to market • Financial modeling to understand expected return and associated fund revenue sharing structure • Fund cost architecture to perpetually and profitably run the fund 	<p>\$60,000 (one-time fee)</p>
<p>SEC and Compliance Oversight</p>	<ul style="list-style-type: none"> • Ongoing compliance oversight for all sales materials and external communications • Ad hoc review and troubleshooting on all compliance issues within the community • roadmaps and best practices on annual and quarterly filing responsibilities 	<p>\$5,000 / Quarter</p>
<p>Fund Monitoring, Administration, and Client Services</p>	<ul style="list-style-type: none"> • Comprehensive tracking and oversight of all asset movements within the fund(s) • CPA, bookkeeping and legal interconnectivity • Regular reporting for all investors and members 	<p>2% AUM with \$60,000 Min</p>

Fund Admin Fees

Being that Proxy's focus is to provide individualized service for each individual fund client, our fees for consulting and administration are offered on an A La Carte basis. Another unique attribute of our platform is that our fund administration fees are based on Assets that are deployed via the fund, not before. Finally, everything we do is recorded on our proprietary ledger creating scalable cost efficiency for our all of our clients.



PERCENTAGE OF ASSETS UNDER MANAGEMENT (YEARLY)	MIN	MAX
2%	\$0	\$10,000,000
1.75%	\$10,000,001	\$20,000,000
1.50%	\$20,000,001	\$30,000,000
1.25%	\$30,000,001	\$50,000,000
1.00%	\$50,000,001	\$75,000,000
0.95%	\$75,000,001	\$100,000,000
0.85%	\$100,000,001	\$125,000,000
0.75%	\$125,000,001	\$250,000,000
0.65%	\$250,000,001	\$500,000,000*

*Above US\$500MM the fee will be reassessed according to client need



PROXY

CAPITAL

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