



Self-Directed Custodial IRA

Traditional, Roth, SEP & SIMPLE IRA Fee Schedule

Membership (Annual)	\$195
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Holding	Annual Fee Per Asset
Asset Holding <i>Except cryptocurrency</i>	\$135
Real Estate Holding	\$175

Transaction Processing:		Banking:	
Buy/Sell/Transfer Holding	\$75	Recurring Distribution via ACH	\$5
Buy/Sell/Transfer Real Estate Holding	\$125	Withdrawal via Check	\$15
Earnest Money Deposit	\$75	Incoming/Outgoing Wire	\$25/\$35
Leveraged Real Estate	\$225	Void Check/Stop Payment	\$35
Buy/Sell/Rush Service Next Day	\$175	Miscellaneous:	
Buy/Sell/Rush Service Same Day	\$275	FedEx Overnight	\$75
		Promissory Note Extension	\$50
		Cash Roth Conversion	\$25
		Holding Roth Conversion	\$50
		Real Estate Roth Conversion	\$75
		Nontraditional Administration Service	\$100/hr

Effective 10/01/2023. Please note: each account requires a \$500.00 minimum cash balance. A \$100.00 low balance penalty is charged at the time of renewal should the cash balance fall below \$500.00. Fees are automatically deducted from the IRA account. Alternatively, clients may opt to have fees charged to a credit or debit card. Asset fees are charged when the investment is acquired, and annually on the anniversary of the purchase date.

Additional miscellaneous fees include, but are not limited to: 3.5% fee for contributions via credit card, incomplete or late Fair Market Valuation form (\$175.00), international wires (\$75.00), buy/sell/transfer offshore real estate (\$495.00), offshore real estate holding fees (\$395.00), account termination (\$200.00). Additional depository storage fees for precious metals may apply. Visit www.iraclub.com for our current fee schedule. Fees are subject to change.