BEQUEST
ASSET MANAGEMENT

FREEDOM WITH REAL ESTATE & ENERGY

Telephone
+941-957-9979

Address
1255 N Gulfstream Ave, #101
Sarasota, FL 34236

Website
bqfunds.com

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Fixed Income Demand is Surging

Despite all time highs in the stock and real estate markets, economic uncertainty is rising. The world uncertainty index has been consistently rising since 2016, with its biggest spike during the beginning of the Coronavirus and recent world tensions.

Debt Crisis

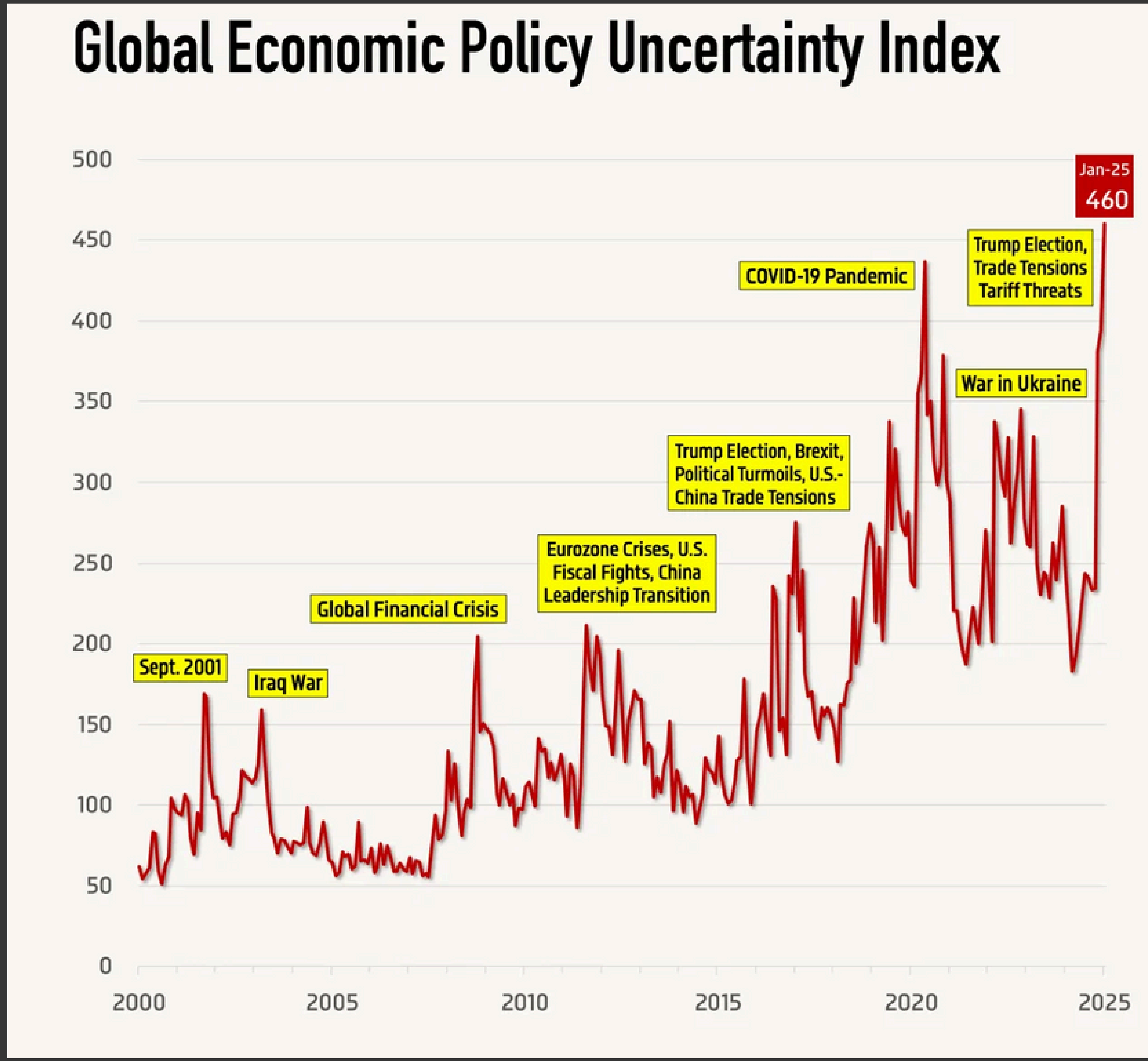
Since 2020, the U.S. has accumulated $11 trillion in debt - an amount that matches the total debt accumulated over the previous 220 years.

Geopolitical Turmoil

Ongoing tensions in the middle east, Russia & Ukraine, as well as China & Taiwan continue to rattle public markets and investor confidence in public equities.

Cost of Living

Despite recent improvements, nominal wage growth has significantly lagged behind the cost of living increases, affecting the purchasing power of individuals globally.



Our Mission

Bequest Asset Management is a **Registered Investment Adviser (RIA)** under the Investment Advisers Act of 1940. As a fiduciary, we are unwavering in our commitment to placing our clients' best interests first.

We are dedicated to delivering high-yield, consistent returns, empowering everyday Main Street investors to achieve financial freedom with confidence and ease.

Stability

Superior returns with greater consistency compared to traditional investment options.

Growth

More stable returns month after month and year after year compared to the S&P 500, REITS, dividends, and other private funds.

Resilience

Focused on risk mitigation and stability through strong equity coverage in real estate investments and exceptional cash flow performance in energy assets.

Transparency

Financials managed by a global fund administrator, with streamlined investor onboarding and annual audits conducted by a PCAOB-registered independent public accounting firm.

Bequest Asset Classes

Performing Loans

$63M+ in mortgages under management with 30+ years of experience in acquisitions.

Commercial Real Estate

30+ years of experience in asset management with over 72,000 square feet of commercial & medical office space.

Energy

Partnering with Best-In-Class operators with a 13-year track record in production and development of cash flowing energy assets.

2 Income Funds

Servicing the Bequest Family

BeQuest INCOME FUND

67 Consecutive Monthly Preferred Returns Made to Investors

- 8-10% Annual Preferred Return
- Performing Residential Notes
- 63% Investment-To-Value
- $50,000 Minimum Investment
- Accredited Only

BeQuest LEGACY FUND

29 Consecutive Monthly Preferred Returns Made to Investors

- 8-12% Annual Preferred Return
- Notes, CRE, and Energy
- 62.1% Investment-To-Value
- $50,000 / $250,000 Minimum Investment
- Accredited & Non-Accredited

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Validation

Since our inception over 5 years ago, we have maintained a flawless record of on-time payments to our investors. Our assets under management, investor base, and distribution track record surpass those of larger public and private competitors. We remain committed to leading in these categories.

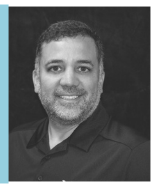
+14% YOY Growth	+150% YOY Growth	100% Distributions
94.7M+	**300+**	**67+**
AUM	Investors	Perfect Monthly Payments

THE TEAM

BEQUEST ASSET MANAGEMENT

Shawn Muneio
Managing Partner

Martin Saenz
Managing Partner



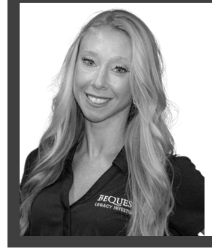
Asset Management

Three Asset Specialist employees with decades of asset management

Finance

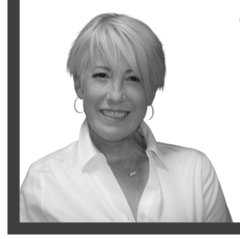
David friedman
Chief Financial Officer
- 30+ years accounting & finance experience
- BSBA from Western New England University

Tiffany Muneio
Forensic Accountant
- 20+ years accounting and finance experience
- BS from Palm Beach Atlantic University



Krystal Ballistreri
Financial Controller
- 6 years accounting and finance experience
- BA from Montclair State University

Operations & HR



Trish Higgins
Chief Operating Officer
- Over 25 years of HR Leadership Experience
- BS from Arizona State University

Gabrielle Smith
Operations Associate
- 5+ years across retail & financial records management
- BA from Full Sail University

Commercial

James Keefe
Chief Commercial Officer
- 20+ years high level strategy & marketing experience
- BA from University of Wisconsin
- MBA from Thunderbird School of Global Management

Elena Sells
Sr. Investor Relations Specialist
- 10-year Investor Relations, Real Estate expert
- Fluent in 4 languages

Kayla Daurio
Associate Brand Manager
- 6+ years marketing & design experience
- BFA from Savannah College of Art & Design

Shaun Ausborn
Sr. Investor Relations Specialist
- 30-year Real Estate Experience
- 23-year Military Career

Rebekah Samples
Investor Relations Specialist
- 15-year cash flow strategist & coach

NEXT STEPS FOR INVESTORS:

✓ Kick-Off Discussion

- Review Due Diligence Documentation & Offerings (~5-10 days)
- 2nd Meeting to Address Any Outstanding Qs
- Finalize Subscription Documents, Wire Funds (2-3 days)
- Bequest Invests Capital in Your Chosen Vehicle & Will Start to Generate Returns

Always Here To Support You On This Journey

Shaun Ausborn

Lena Sells

Rebekah Samples

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invest@bqfunds.com

FAQs

How long have the Fund Operators been managing funds?

- Bequest has been managing funds since 2014.

What is the minimum and maximum fund investment?

- The minimum investment for a Bequest accredited fund is $50,000 and the maximum is $1,000,000 per EIN. The minimum for the Legacy CF non-accredited fund is $10,000.

What payment types are accepted?

- You may submit your investment as a wire transfer for accredited funds. For non-accredited, you may select the online portal. Please contact the Investor Relations team if you have any questions.

Can I invest in a Bequest Investment Fund if I am a resident in another country?

- Yes, Bequest accepts investments from most other countries which an investor is able to verify that the investment is legal under their country's laws.

Where can I see my Bequest Fund investment?

- Once your investment is finalized, you can log into your account from the bqfunds.com website. Please note, that it may take 30-45 days for your investment to be reflected.

Is there a direct number for the Bequest Investor Relations team?

- For the quickest response, please send an email to invest@bqfunds.com.

May I compound my interest?

- Yes, each Bequest Fund offers the opportunity for you to either (a) receive a monthly distribution (e.g. passive income) or (b) compound your interest for greater growth. Simply select which option you would like during the purchase.

Are there fees associated with Bequest Investment Funds?

- There are fees to manage the assets. However, these fees do not impact the projected return to our investors.

What is an accredited investor?

- Generally, an accredited investor, in the context of a natural person, includes anyone who: earned income that exceeded $200,000 (or $300,000 together with a spouse or spousal equivalent) in each of the prior two years, and reasonably expects the same for the current year.

When and how do I receive my preferred returns?

- Preferred returns are directly deposited into your account (via ACH) the 1st or 2nd calendar day of each month. Investors also have the option to compound the preferred return along with the initial investment and earn a greater overall return over time.

When should I expect my monthly investor statement?

- All investors will receive their monthly investor statement on or before the 10th calendar day after the end of each month.

Will I own specific assets held in the investment funds?

- If you invest, you become a part owner of the entire fund versus a specific asset held by the fund. Therefore, your capital is diversified across the entire portfolio.

Can I invest with an IRA or 401K?

- Yes, you can invest into Bequest investment offerings utilizing qualified funds. We have several custodians that can help walk you through the process if you do not have a self-direct account in place. Please contact the investor relations team for more information.

How often will I be updated on Bequest as a firm, strategy, and upcoming events?

- Every quarter, the leadership team offers all investors the opportunity to attend either a live webinar or recorded on-demand recap of the quarter. These events typically happen the first week of the following month of the quarter. Topics generally include capital raise efforts and investment strategies within the firm's established position in the market, overall health of the funds, internal updates, and upcoming events.